



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Eastern and central region trading on hens and toms was reported at 95 cents delivered. Light to moderate demand for the generally adequate to instances barely adequate offers. The market tone on parts was steady. Trading and demand noted as light to moderate for all parts items. Fresh tom breast meat undertone remains weak. Offerings of fresh tom breast meat adequate to available for the fair seasonal demand.

EXPORT MARKET HIGHLIGHTS

Trading reported on tom v-type wings and tails. Trading and demand was slow for the adequate supplies.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCT 11, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	93-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	93-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	93-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	93-96	-	-	-	-	-	-	-	-
CENTRAL REGION	93-96	-	-	-	-	-	-	240	OCT
WESTERN REGION	93-96	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCT 12, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	93-96	95	95.00	120	-	-	-	-	-
CENTRAL REGION 4/	93-96	95	95.00	120	-	-	-	-	-
WESTERN REGION 5/	93-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	93-96	95	95.00	120	-	-	-	-	-
WESTERN REGION	93-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF OCT 12, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	95.00	95.00	98.00
CENTRAL REGION	95.00	95.00	93.00 **
WESTERN REGION	94.50 **	93.65	93.00 **
16-24 LB TOMS			
EASTERN REGION	95.00	94.10 **	96.69
CENTRAL REGION	95.00	94.10 **	95.00
WESTERN REGION	94.50 **	93.58	93.00 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	116
TURKEYS Y TOMS 24-26#	117
TURKEYS Y TOMS 26 LBS & OVER	117

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	103-112
FROZEN TURKEYS Y HENS 8-16#	100-102
FROZEN TURKEYS Y TOMS 14-24#	100-102
FROZEN TURKEYS Y TOMS 24-28#	100-102

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 15-OCT-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 101.22	192,000
16-24 lbs. 102.14	35,000

PRICE TO BE DETERMINED

8-16 lbs. --	10,000
16-24 lbs. --	5,000

Total Volume: 242,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 06-OCT-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
-Thousand Head-	Prev wk	Live wt		--Thousand head--	Live wt	
North East	753	3	24.07	(A)	754	24.07
South Atlantic	746	3	31.41	(A)	747	31.41
North Central	2,291	-3	32.12	(A)	2,291	32.12
South Central	699	-5	18.44	(A)	699	18.44
West	228	-36	27.31	(A)	228	27.31
U.S. total	4,717 (B)	-4	28.48	2	4,719	28.48
To-date						
2007	184,075 (B)			204	184,279	
To-date						
2006	180,428 (B)			185	180,613	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 40,000; for the current year to date 935,000; for last year to date 984,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

September	427,062*
October 1 - 6, 2007	107,531*

To date 2007	4,089,444*
To date 2006	4,043,663*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 06-OCT-SEP-2007 (Preliminary)

	Young		Young Old	Total	
	Hens	Toms	Breeders	Turkeys	
	-----Thousands-----				
Head	1,947	2,730	40	2	4,719
Avg Wt	16.24	37.22	25.87	64.21	28.48
Last week	2,014	2,864	19	0	4,897
Same wk yr ago	2,088	2,860	24	6	4,978
Avg Wt	16.85	36.62	27.59	28.64	28.27
To-date/2007	78,692	104,448	935	204	184,279
To-date/2006	77,070	102,374	984	185	180,613

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 OCTOBER 2007.

The market tone on parts was steady. Scapula, wing meat and fresh tom breast meat weak. Offerings of fresh tom breast meat was adequate. Demand was very limited. Trading was seasonally slow. Offerings of parts was light. Demand was limited.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00-161.00		159.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	60.00	20
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM	60.00		60.00	40
WINGS, FULL-CUT, HEN		W	46.00	20
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN		F	75.00	40
NECKS, TOM		W	57.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	267.00-269.00		267.22	90
THIGH MEAT				
THIGH MEAT--FRESH		F	95.14	288
BREAST TRIM MEAT		R	134.00	80
SCAPULA MEAT		R	92.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	35
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-21.00		20.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	57.50		57.50	54
WINGS FULL-CUT - TOMS		R	48.86	148
WINGS, V-TYPE, TOM		F	59.00	324
TAILS		T	28.00	20
MECHANICALLY SEPARATED 4/	19.00-20.00		19.43	188
THIGH MEAT - FROZEN		F	89.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 OCTOBER 2007.

The trade sentiment on parts was steady. Trading and demand noted as light to moderate for all parts items. Offers adequate for current needs. Fresh tom breast meat undertone remains weak. Offerings of fresh tom breast meat adequate to available for the fair seasonal demand.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.00	20	159.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	57.00		57.00	200	57.27	220
DRUMSTICKS, TOM--FRESH	59.00-60.00		59.14	280	59.11	360
DRUMSTICKS, HEN	56.00-58.00		57.00	40	57.67	120
WINGS, FULL-CUT, TOM		R	60.00	40	56.33	60
WINGS, FULL-CUT, HEN		W	46.00	20	46.00	60
WINGS, V-TYPE, TOM		R	60.00	40	59.40	100
WINGS, V-TYPE, HEN	69.00		69.00	40	69.00	40
NECKS, TOM	56.00		56.00	40	56.33	60
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/		R	267.22	90	270.65	170
THIGH MEAT						
THIGH MEAT--FRESH		F	95.14	288		
BREAST TRIM MEAT						
SCAPULA MEAT	85.00		85.00	80	85.00	80
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH		F	250.00	35		
MECHANICALLY SEPARATED 4/	19.00-20.00		19.50	80	19.50	80
MECHANICALLY SEPARATED--FRESH 4/		R	20.33	120	20.33	120
EXPORT TRADING						
DRUMSTICKS, TOMS		R	57.50	54	57.50	54
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	58.00		58.00	432	58.00	432
TAILS	25.00		25.00	54	25.81	74
MECHANICALLY SEPARATED 4/		R	19.43	188	19.43	188
THIGH MEAT - FROZEN		F	89.00	160		

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3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.